

# UF/FACCC Benefits and Retirement Conference, 2025

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| 8:30 – 9:00 am | Registration and Continental Breakfast   Main Street Bistro   Building HSFC   <b>Diablo Valley College   Pleasant Hill Campus</b> |
| 9:00 – 9:10 am | Welcome: Marina Crouse  |
| 9:10 – 9:50 am | Keynote: Sharon Hendricks Vice-Chair, CalSTRS Board & Jessica Saint-Paul, Co-Retirement Liaison, LA College Faculty Guild         |

|                  | <b>TRACK A</b><br>Part-Time Faculty   | <b>TRACK B</b><br>New Full-Time Faculty  | <b>TRACK C</b><br>Close to Retirement  | <b>TRACK D</b><br>All Attendees  |
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| 10:00 - 11:10 am | <p><b>CalSTRS for Part-Time Faculty</b><br/><b>ROOM: H-106</b></p> <p><i>Preston Jackson III, CalSTRS</i></p> <p>Learn about retirement choices as a part-time educator, from cash balance to defined benefits and how they work.</p> | <p><b>My Retirement System   CalSTRS</b><br/><b>ROOM: H-107</b></p> <p><i>Kevin Dunn, CalSTRS</i></p> <p>If you are new to CalSTRS, this workshop will help you understand how your defined benefit (pension) is calculated and give you information about resources available to you.</p> | <p><b>4CD Benefits, Process, &amp; FAQ's</b><br/><b>ROOM: H-110</b></p> <p><i>Renita Mack, District HR</i></p> <p><i>Greg Orais, Kaiser</i></p> <p><i>Jualian Goff, Anthem</i></p> <p>Know more about what your insurance plan has to offer. Ancillary and new benefits.</p> | <p><b>Social Security Essentials</b><br/><b>ROOM H-105</b></p> <p><i>Leo Thurman, Corebridge Financial Advisor</i></p> <p>Whether you are a full-or part-time faculty, part of a defined benefit pension plan or not, understanding the new changes to Social Security will the passage of H.R.82 are important to your retirement planning.</p> |

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| 11:20 am -12:30 pm | <p align="center"><b>4CD Health Plans &amp; Benefits Review</b><br/><b>ROOM: H-110</b></p> <p align="center"><i>Renita Mack, District HR</i><br/><i>Esther Powell, Anthem</i><br/><i>Thao Nguyen, Kaiser</i><br/><i>Sharon Mymom, Alliant (sunlife)</i></p> <p align="center">Know more and understand what your insurance plan has to offer.<br/>Ancillary benefits.</p> |   | <p align="center"><b>Retirement Decisions   CalSTRS</b><br/><b>ROOM: H-107</b></p> <p align="center"><i>Kevin Dunn, CalSTRS</i></p> <p>Learn more about choosing a retirement date, beneficiary options and how to receive your benefit once you retire.</p> | <p align="center"><b>Social Security Essentials</b><br/><b>ROOM H-105</b></p> <p align="center"><i>Leo Thurman, Corebridge</i><br/><i>Financial Advisor</i></p> <p>Whether you are a full-or part-time faculty, part of a defined benefit pension plan or not, understanding the new changes to Social Security will the passage of H.R.82 are important to your retirement planning.</p> |

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| 12:30 – 1:15 pm | Lunch in Main Street Bistro   Building HSFC |  |  |  |
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| 1:20 – 2:30 pm | <p align="center"><b>Part-Time Health Care Plan Options (AB 190)</b><br/><b>ROOM: H-105</b></p> <p align="center"><i>Jason Mayfield, UF</i></p> <p>Learn about the part-time faculty health care plan options that are currently offered and how one can get enrolled and or reimbursed (multi-district, etc.) .</p> | <p align="center"><b>Pension2</b><br/><b>ROOM: H-106</b></p> <p align="center"><i>Preston Jackson III, CalSTRS</i></p> <p>CalSTRS Pension2 is CalSTRS’ voluntary Defined Contribution plan that is open to all school employees. In today’s Pension2 presentation you’ll learn about the investment options available within Pension2, how to enroll, and understand why it’s important to save for your future.</p> | <p align="center"><b>Medicare 101</b><br/><b>ROOM: H-110</b></p> <p align="center"><i>Greg Orais, Kaiser</i><br/><i>Renita Mack, District HR</i></p> <p>Foundational overview of Medicare. Key topics covered: Eligibility, the four parts of Medicare, enrollment and costs.</p> | <p align="center"><b>4CD Employee Assistance Program (EAP)</b><br/><b>ROOM: H-107</b></p> <p align="center"><i>LaQuista Trotter, Claremont</i></p> <p>Introduction to EAP. Purpose of the program and how to access it. Services and training offered. When to use the benefits and FAQs.</p> |
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